

COTTON'S TECHNICALLY SPEAKING BY- J.W. Cotton

WEEKLY ONLINE MARKET LETTER @ WWW.COTTONSTOCKS.NET

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MARKET SUMMARY

This Market is VERY STRONG...and we expect the rally to continue unless we get a huge escalation in the Iran War, or terrorist attack on US soil, or an assassination of one of Trumps family...which is in the realm of possibility....so we would have stop loss orders on all large positions- 15% below the Market. Most of those oversold stocks we highlighted as great bargains on July 6 have moved up...some strongly. We still think they are all bargains...CRM, META, MSFT, AMZN, GOOG, HUBS, ADBE, and NOW. Our stock picks are Speculative, but with good charts and several are poised to move out of 4-6 month consolidations. We think SPCX is a no-brainer for the long term,.. and we would be buying using our Normal Buying Strategy below. Ratings of our picks by Major Brokerage Houses are as follows: BABA-Overweight, SPCX-Hold, QURE-Outperform, QBTS-Buy, LONA-Market Outperform and IRD-Buy. BABA has a 0.82% Dividend Yield. There is huge Insider Buying in COE. We still own Fate Therapeutics (FATE) 2.92. and still think it's going a lot higher...there was good Buying volume in the last 2 days. Our Normal Buying Strategy is to BUY 40% of a particular stock NOW, and Buy 30% more on each 20% decline from your original Buy Price.

SOLID STOCKS WE LIKE- WITH GOOD CHARTS & REASONABLE PRICES

SPECULATIVE STOCKS WE LIKE- WITH GOOD CHARTS & REASONABLE PRICES

<u>Company</u>		<u>Symbol</u>	<u>Fri. Close</u>	<u>Rating</u>
Alibaba	*	BABA	122.25	A BUY @ Mkt
SpaceX	*	SPCX	108.37	A BUY @ Mkt
uniQure		QURE	43.63	A BUY @ Mkt
Vor Biopharma	*	VOR	21.15	A BUY @ Mkt
D-Wave Quantum		QBTS	18.08	A BUY @ Mkt
51 Talk Online Educ.	*	COE	17.66	A BUY @ Mkt
Leona Bio		LONA	7.06	A BUY @ Mkt
Ironwood Pharma		IRWD	4.23	A BUY @ Mkt
Opus Genetics		IRD	3.71	A BUY @ Mkt

OPTION PICK: SpaceX (SPCX) -FRI. CLOSE-108.37- The 8/14/26- 110.00 CALL = Bid: 10.00 Ask: 10.20

One Asterisk (*) denotes Cotton's "Top Picks" for the week. Two Asterisks (**) = Joe owns it.

OUR TRADING PHILOSOPHY IS SIMPLE: TAKE PROFITS: BECAUSE PROFITS ARE EPHEMERAL AND CAN VANISH UNEXPECTEDLY. One simple strategy is to "Sell half of your position when your stock Doubles". Then you get your "Cash Invested" back and still own 50% of the stock.

YOU CAN VIEW OUR STOCK PICKS BELOW, COURTESY OF STOCKCHARTS.COM.

OPTION TRADING IS GAMBLING, AND YOU CAN EASILY LOSE ALL OF YOUR INVESTMENT.

OUR STOCK PICKS AND MARKET ANALYSES ARE NOT INVESTMENT ADVICE, NOR ARE THEY TO BE CONSTRUED, IN ANY WAY, AS INVESTMENT ADVICE. OUR PICKS & MARKET ANALYSES ARE MADE PRIMARILY BY ANALYZING A COMPANY'S STOCK CHART, AND THE DOW'S . Go to www.finviz.com to research our stock picks before you buy them. Put in the Stock Symbol to get very important information: ie. Company Profile, Earnings per Share, Dividend Yield, Brokerage House Ratings, Recent News, Etc. For Investment Advice, you should consult a Registered Investment Advisor, or Certified Financial Planner.

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8/3/26

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Charts courtesy of Stockcharts.com



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