

COTTON'S TECHNICALLY SPEAKING BY- J.W. Cotton

WEEKLY ONLINE MARKET LETTER @ WWW.COTTONSTOCKS.NET

Monday, July 6, 2026, 2:02 AM Copyright 2008 Joseph Cotton. All Rights Reserved.

MARKET SUMMARY

This Market is STRONG and then some. We would be BUYING...A lot of Quality High Techs are selling at what we think are INCREDIBLE BARGAIN PRICES..... WITH 1-YEAR, FORWARD PE RATIOS OF: META-16.65, GOOG-24.21, MSFT-20.08, ADBE-8.00, CRM-10.63, NOW-21.02, HUBS-12.30, and AMZN-24.05... per FINZIZ.COM. WE LIKE ALL THOSE STOCKS. Keep in mind that if Trump's peace deal goes awry, and the Strait of Hormuz isn't opened or the war resumes, we could see a big sell-off. But things look Ducky so far. Our stock picks are a mix of both quality and speculative stocks, selling at generally low historic prices, and with good charts. And remember, Biotech stocks are VERY Risky, and you need to go to finviz.com to analyze them before buying. If their drug in clinical trials does not pass muster with the FDA, they can plummet, and you can lose all or most of your investment. To be prudent, we would have stop loss orders 15% below the Market in case of a US terrorist attack. Ratings of our picks by major Brokerage houses are as follows: META-Buy, GOOG-Buy, ADBE-Buy, NFLX-Strong Buy, -KTOS-Outperform, TENX-Buy and SLS-Overweight. We own Fate Therapeutics (FATE) 2.92. and think it's going a lot higher. Our Normal Buying Strategy is to BUY 40% of a particular stock NOW, and Buy 30% more on each 20% decline from your original Buy Price.

SOLID STOCKS WE LIKE- WITH GOOD CHARTS & REASONABLE PRICES

SPECULATIVE STOCKS WE LIKE- WITH GOOD CHARTS & REASONABLE PRICES

<u>Company</u>	<u>Symbol</u>	<u>Fri. Close</u>	<u>Rating</u>
Meta Platforms	META	582.90	A BUY @ Mkt
Alphabet	GOOG	356.18	A BUY @ Mkt
Adobe Systems	ADBE	219.72	A BUY @ Mkt
Netflix	NFLX	77.65	A BUY @ Mkt
Kratos Defense	KTOS	55.35	A BUY @ Mkt
Tenax Therapeutics	TENX	15.46	A BUY @ Mkt
SELLAS Life Sciences	SLS	14.98	A BUY @ Mkt
Recursion	RXR	3.80	A BUY @ Mkt
Altimune	ALT	3.16	A BUY @ Mkt

OPTION PICK: Altimune (ALT) -FRI. CLOSE-3.16- The 7/24/26- 3.00 CALL = Bid: .30 Ask: .40

One Asterisk (*) denotes Cotton's "Top Picks" for the week. Two Asterisks (**) = Joe owns it.

OUR TRADING PHILOSOPHY IS SIMPLE: TAKE PROFITS: BECAUSE PROFITS ARE EPHEMERAL AND CAN VANISH UNEXPECTEDLY. One simple strategy is to "Sell half of your position when your stock Doubles". Then you get your "Cash Invested" back and still own 50% of the stock.

YOU CAN VIEW OUR STOCK PICKS BELOW, COURTESY OF STOCKCHARTS.COM.

OPTION TRADING IS GAMBLING, AND YOU CAN EASILY LOSE ALL OF YOUR INVESTMENT.

OUR STOCK PICKS AND MARKET ANALYSES ARE NOT INVESTMENT ADVICE, NOR ARE THEY TO BE CONSTRUED, IN ANY WAY, AS INVESTMENT ADVICE. OUR PICKS & MARKET ANALYSES ARE MADE PRIMARILY BY ANALYZING A COMPANY'S STOCK CHART, AND THE DOW'S . Go to www.finviz.com to research our stock picks before you buy them. Put in the Stock Symbol to get very important information: ie. Company Profile, Earnings per Share, Dividend Yield, Brokerage House Ratings, Recent News, Etc. For Investment Advice, you should consult a Registered Investment Advisor, or Certified Financial Planner.

Publisher and Author- Joseph W. Cotton, Covington, KY. Joe, Buys and Sells the stocks or options featured - at prices equal to, lower than, or higher than the featured price . A double asterisk (**) indicates that Joe holds an option, or stock position in that company as of publishing date. PAST PERFORMANCE IS NO GUARANTEE OF FUTURE RESULTS. . FOR INVESTMENT ADVICE CONSULT A REGISTERED INVESTMENT ADVISOR OR CERTIFIED FINANCIAL PLANNER. Investors need to use stop-loss orders in order to protect yourself against substantial losses due to Market fluctuations, or a Terrorist Attack. Our Market Letter is published on the First and Third Mondays of each month. A 1-Year Subscription (24 issues) costs \$199.00. IT COMES WITH A 30 DAY- 100 % MONEY BACK GUARANTEE.. FOR A REFUND, E-MAIL US AT COTTONSTOCKS@HOTMAIL.COM WITHIN 30 DAYS OF PURCHASE, AND 100% OF YOUR SUBSCRIPTION PRICE WILL BE CHEERFULLY REFUNDED WITHIN 10 DAYS.. Only 1 refund per household is permitted in any 3 year period. WE SEND OUR MARKET LETTER BY E-MAIL ONLY- SO PLEASE BE SURE TO INCLUDE YOUR E-MAIL ADDRESS WITH YOUR 1-YEAR SUBSCRIPTION ORDER.. Our mailing address is Joe Cotton, P.O. BOX 17792, FT. MITCHELL, KY 41017.

VOLUME 13 NUMBER 26 ISSN 2642-0120

COTTON'S TECHNICALLY SPEAKING

7/6/26

Charts courtesy of Stock Charts.com

Meta Platforms Nasdaq GS © StockCharts.com

Communication Services / Internet 2-Jul-2026
607.90 ▼ -4.90%
610.00 Chg: -30.01
580.42 Last: 582.90
Volume: 21,035,440



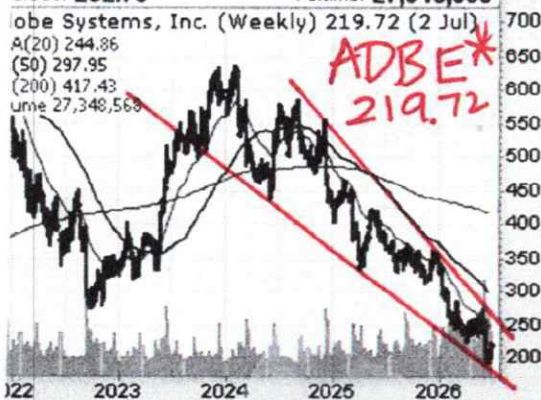
Google Nasdaq GS © StockCharts.com

Services / Internet 2-Jul-2026
1.15 ▼ -0.48%
1.99 Chg: -1.71
1.32 Last: 356.18
Volume: 15,506,507



Adobe Nasdaq GS © StockCharts.com

Technology / Software Thursday 2-Jul-2026
206.66 ▲ +8.38%
222.15 Chg: +16.99
201.31 Last: 219.72
Volume: 27,348,568



Charts courtesy of Stockcharts.com

Netflix, Inc. Nasdaq GS © StockCharts.com

Communication Services / Internet 2-Jul-2026
74.61 ▲ +5.20%
78.44 Chg: +3.84
71.00 Last: 77.65
Volume: 190,290,048



Kodak Nasdaq GS © StockCharts.com

Defense Thursday 2-Jul-2026
55.39 ▲ +4.36%
58.88 Chg: +2.31
54.08 Last: 55.35
Volume: 6,700,694



Tenax Therapeutics Nasdaq CM © StockCharts.com

Pharmaceuticals / Biotechnology Thursday 2-Jul-2026
14.66 Ask: ▲ +16.33%
15.49 Bid: Chg: +2.17
14.00 Last: 15.46
Volume: 3,894,945



Charts courtesy of Stockcharts.com

Silence Life Sciences Nasdaq CM © StockCharts.com

Pharmaceuticals / Biotechnology Thursday 2-Jul-2026
13.20 ▲ +12.89%
15.05 Chg: +1.71
12.95 Last: 14.98
Volume: 17,275,558



Recursion Recursion Nasdaq GS © StockCharts.com

Health Care / Biotechnology Thursday 2-Jul-2026
Open: 3.74 ▲ +3.54%
High: 3.91 Chg: +0.13
Low: 3.70 Last: 3.80
Prev Close: 3.67 Volume: 32,625,600



Altera, Inc. Nasdaq GM © StockCharts.com

Pharmaceuticals / Biotechnology Thursday 2-Jul-2026
2.85 ▲ +12.06%
3.40 Chg: +0.34
2.79 Last: 3.16
Volume: 19,979,168

